



Residential and Business Lending Expo

Location: The Woodlands Club, 39 Woods Road, Falmouth, ME

Date: April 11th, 2023

Time: 9:00 AM – 3:30 PM

Agenda

7:45 – 8:45	Registration & Continental Breakfast
8:45 – 9:45	Dale Vermillion- Keynote Speaker
10:00 – 10:45	Mike Zastoupil & Bill Young, Black Knight – Social Media Compliance
11:00 – 11:45	Dana Pica & Scott Shaw, Black Knight – Data Analytics for Customer Retention
11:45 – 12:45	Buffet Lunch – Visit with Vendors

Residential Breakouts

1:00 – 1:45	Greg Korn & Lisa Ford, MGIC – Best Foot Forward, Rethink and Re-energize Your Customer Experience
2:00 – 2:45	Underwriting/Appraisal/Title Panel Discussion – Sandy Leavitt, Vice President of Operations/Underwriter for CUSO Home Lending; Robert Strong, Property Valuation Services; Bobby Treworgy, Treworgy & Baldacci; Moderator: Lori Michaud

Commercial Breakouts

1:00 – 1:45	Michael Marino, M & M Consulting- Commercial Lending Compliance
2:00 – 2:45	M & M Consulting- Commercial Lending Audit Preparation

General Session

2:45 – 2:50	Afternoon Break & Raffle
2:50 – 3:30	Realtor Panel Discussion - Lindsae Fish & Jason Fish, NextHome Experience; Aaron Chadbourne, The Real Estate Group; Moderator: Nicole Savage

Please keep in mind agenda may change without notice.